



E&O: Roadmap to Policy Analysis Seminar

FREE Member Benefit Seminar for all IIABAZ members and their employees.

This course is designed to guide experienced professionals step by step through the process of reading policy language, applying a basic coverage analysis to look for possible gaps in coverage, and understanding advanced coverage issues. It will explain what to look for in terms of wording, punctuation, and formatting, including negative and positive implications of specific wording. In addition, the course will address E&O loss control issues and help the agency look at ways to obtain and retain business.

NOTE: To all our member agents that hold a Westport or Fireman's Fund Policy through us – this seminar could qualify you for a discount on your premium. It also can qualify you for **six** free Continuing Education Credits. For attendance requirements, please contact the E&O Department at (602) 956-1851.

TIME: 9:00 am – 4:00 pm

INSTRUCTOR: Joni Fairbrother CIC, RPLU

COST: **FREE** to all IIABAZ members (see below)
\$100.00 for all Non-IIABAZ Members

Approved for 6 hours of Arizona
Continuing Education Credit.

DATE AND LOCATION: September 26, 2017

Yuma County Main Library – Meeting Room "A" – (928) 782-1871
2951 South 21st Drive, Yuma, AZ 85364 (<http://yumalibrary.org>)

Mr. Ms. Mrs.

National Producer Registry (NPN) #: _____

Preferred Name for Badge: _____

First Name: _____ M.I. _____ Last Name: _____

Are you taking this seminar for C.E. credit? Designations: _____

YES NO Date of Birth: _____

Agency/Company: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: (_____) _____ Fax: (_____) _____

E-Mail Address: _____

PLEASE READ: MANDATORY POLICY for ALL E&O Seminar registrants: ALL REGISTRANTS INCLUDING IIABAZ MEMBERS MUST PROVIDE THEIR CREDIT CARD INFORMATION. If you are an IIABAZ member and you register and attend, your credit card will not be charged. Please read the full cancellation policy below for further explanation. We cannot add anyone to this class' active roster without credit card information. Please initial here _____ stating you have read and understand the registration and cancellation policy below.

Method of Payment:

Check: made payable to ITEC

Receipt? YES NO

IIABAZ Member – FREE

Credit Card:

Credit Card Security Code: _____

Non-IIABAZ Member – \$100.00

VISA MASTERCARD AMEX

Expiration Date: _____ / _____

Card Number: _____ - _____ - _____ - _____

Cardholder's Name: _____ Cardholder's Signature: _____

↑ Please Print! ↑

Credit card billing address (with zip code): _____

↑ Same address as above? If so, type YES, if NO please provide billing address ↑

CANCELLATION POLICY: For members: If you enroll and attend, or if you register, then cancel before the seven (7) business days prior to the seminar, your card will not be charged. If you cancel and do not send someone in your place within the seven (7) business days prior to the seminar, IIABAZ will charge your credit card \$100. If you are a no-show, IIABAZ will charge your credit card \$100. For non-members: Full refund if written notification is received seven (7) business days prior to the seminar. Cancellations received after that date will incur a \$100 non-transferable fee. No shows forfeit full registration fees. ITEC reserves the right to cancel or reschedule this event.