



CISR Insuring Personal Lines Miscellaneous

This course addresses the exposures created by watercraft, recreational vehicles, and business activities often encountered when working with personal lines clients. Prompting your client to identify these exposures is crucial, because the ISO Homeowners and ISO Personal Auto Programs provide only very limited coverage. You will be better able to design the appropriate coverage for these exposures. The course will also provide an analysis of the important coverage offered through personal umbrella or excess liability policies. Topics include: Watercraft Exposures & Coverages, Recreational Vehicles, Business Activities of Personal Lines Clients and Personal Umbrella/Excess Liability.

PLEASE NOTE: It is not mandatory, but highly recommended that students taking CISR Personal Lines Miscellaneous have already taken CISR Personal Residential or have a working knowledge of the Homeowners Policy Form.

Class times: 7:45 a.m. – 4:00 p.m. Optional exam: 4:00 p.m. – 5:00 p.m. Lunch will be provided.

DATE: July 14, 2020

INSTRUCTOR: Jacqueline M. Wanta, CIC, CPCU, ARM, CRIS

LOCATION: ITEC Classroom
333 East Flower Street (3rd Street & Flower – between Thomas & Osborn Roads)
Phoenix, Arizona 85012
Phone: (602) 956-1851

Please Note: All participants must present photo identification to the on-site registrar at the course.

Approved for 7 hours of Arizona Continuing Education Credit

PLEASE PRINT!

Mr. Ms. Mrs.

Resident State: _____ Insurance Lic. #: _____

Preferred Name for Badge: _____

First Name: _____ M.I. _____ Last Name: _____

Are you taking this seminar for C.E. credit?

YES NO

Designations: _____

Date of Birth: _____

Agency/Company: _____

Business Address: _____ City: _____ State: _____ Zip: _____

Phone: (_____) _____ Fax: (_____) _____

E-Mail Address: _____

Method of Payment:

Check: made payable to ITEC

Receipt? YES NO

Credit Card:

Amount: \$185.00 VISA MASTERCARD AMERICAN EXPRESS

Credit Card Security Code: _____

Card Number: _____ - _____ - _____ - _____

Expiration Date: _____ / _____

Cardholder's Name: _____ Cardholder's Signature: _____

↑ Please Print! ↑

Credit card billing address (with zip code): _____

↑ Same address as above? Please circle YES or NO ↑

CANCELLATION POLICY: Full refund if written notification is received seven (7) business days prior to the seminar.

Cancellations received after that date will incur a \$25 non-transferable fee. No shows forfeit full registration fees. ITEC reserves the right to cancel or reschedule this event. ITEC is not responsible for airfare, lodging, or other related expenses including airline penalties incurred. No transferring of funds to a future seminar will be allowed. The IIBAZ will refund cancelled registrations, minus any applicable cancellation fees.