



Ethics and Understanding 2018 Arizona Legislative Changes PLUS To Give Advice or Not Give Advice? – That Is The Question

FREE Member Benefit Seminar for all IIAABZ members.

The first two hours is a course called **Ethics and Understanding 2018 Arizona Legislative Changes**. Each year the Arizona Legislature meets to create/change laws applying to the citizens of Arizona. This two hour course is designed to show the Ethical responsibilities of knowing about some of these changes not only for their business of selling and servicing insurance business, but how these law changes will affect their customers/clients. This two hour seminar will review the legislative bills and the students will also receive a 14 page outline of what we believe are the 35 bills that will have an impact on agents and their customers.

The final hour is called **To Give Advice or Not Give Advice? – That is The Question**. Insurance Agents have certain duties, responsibilities and obligations as outlined in Arizona statutes. Some duties come, not just from law books, but from court decisions and industry standards that must be followed. This one hour seminar will explore some of the Risk Management responsibilities both on an Ethical standard basis as well as those outlined in Arizona Statute and decisions from the courts. Is it black and white all of the time? No it isn't. That is why Ethics becomes a major consideration in answering the question of giving advice or not giving advice to customers.

NOTE: Unless you are exempt from CE, you are required to take 6 hours of Ethics CE. Please be sure keep track of your Ethics credits and be sure you are not duplicating any seminars. **This is a repeat to accomodate those who didn't enroll in time for the class on October 1st.**

INSTRUCTOR: Joni Fairbrother, CIC, RPLU

DATE AND TIME: October 9th, 2018 from 8:30 – 11:30 AM

COST: **FREE** to all IIAABZ of Arizona members (see below)
\$100.00 for all Non-IIABAZ Members

LOCATION: ITEC Classroom
333 East Flower Street
Phoenix, AZ 85012
(602) 956-1851

*Approved for 3 hours of
Arizona Continuing
Education Ethics Credit.*

☐ Mr. ☐ Ms. ☐ Mrs.

National Producer Registry (NPN) #: _____

Preferred Name for Badge: _____

First Name: _____ M.I. _____ Last Name: _____

Are you taking this seminar for C.E. credit?

☐ YES ☐ NO

Designations: _____

Date of Birth: _____

Agency/Company: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: () _____ Fax: () _____

E-Mail Address: _____

FREE MEMBER BENEFIT SEMINAR REGISTRATION POLICY: TO DISCOURAGE NO-SHOWS, MANDATORY POLICY FOR ALL ETHICS SEMINAR REGISTRANTS: ALL REGISTRANTS MUST PROVIDE THEIR CREDIT CARD INFORMATION. If you are a member and you register and attend, your credit card will NOT be charged at all. If you are a late cancel or are a no-show to class, there will be a charge. Please read the full cancellation policy below for further explanation. **Please initial here _____ stating you understand the registration and cancellation policy.** We cannot add you to the roster if you send us an incomplete registration form.

PLEASE EMAIL THIS COMPLETED FORM TO HUNTER RACKHAM at hunter@iiaabaz.com or fax to (602) 468-1392.

Method of Payment:

☐ IIAABZ Member – FREE ☐ Check: made payable to ITEC
☐ Non-IIABAZ Member – \$100.00 ☐ Credit Card: ☐ VISA ☐ MASTERCARD ☐ AMEX

Receipt? ☐ YES ☐ NO

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CANCELLATION POLICY: For members: If you enroll and then cancel and do not send someone in your place within the seven (7) business days prior to the seminar, IIAABZ will charge your credit card \$100. If you are a no-show, IIAABZ will charge your credit card \$100. **For non-members:** Full refund if written notification is received seven (7) business days prior to the seminar. Cancellations received after that date will incur a \$100 non-transferable fee. No shows forfeit full registration fees. ITEC reserves the right to cancel or reschedule this event.