



E&O Risk Management and Ethical Considerations

FREE Member Benefit Webinar for all IIBAZ members.

In the climate of today's legal world, it is not enough to just do what is legal. An agent must consider ethical issues in their everyday duties of selling and servicing their customers/clients as well as ethical standards in dealing with their insurance markets. This is a three-hour webinar regarding every day practices of an agency as well as areas that are subject to litigation. Doing what is right as well as fulfilling legal requirements of an agent/broker is the course's main objective.

NOTE: Unless you are exempt from CE, you are required to take 6 hours of Ethics CE in order to renew your Arizona insurance license every four years. Please be sure keep track of your Ethics credits and be sure you are not duplicating any programs. This entire program is brand new, and has never been offered to IIBAZ members before. This webinar could fill up quite quickly and the number of seats is limited. Be sure to register right away to secure your spot on the roster. Please be sure to read the highlighted area below.

To all our member agents that hold a Westport or Allianz E&O Policy from the association – this webinar could qualify you for a 10% discount on your premium. It also can qualify you for **three** free Continuing Education ETHICS Credits. For attendance requirements, please email Mona Enriquez at mona@iibaz.com.

INSTRUCTOR: Joni Fairbrother, CIC, RPLU

DATES AND TIME: May 14, 2020 from 9:00 AM – 12:00 PM
OR
(select one) June 2, 2020 from 9:00 AM – 12:00 PM

COST: **FREE** to all IIBAZ of Arizona members
\$100.00 for all Non-IIBAZ Members

LOCATION: ONLINE – You will receive an email containing the link to GoToMeeting which you will need to register on to be able to view the webinar on the date above.

Approved for 3 hours of Arizona Continuing Education Ethics Credit

Mr. Ms. Mrs.

National Producer Registry (NPN) #: _____
Preferred Name for Badge: _____

First Name: _____ M.I. _____ Last Name: _____

Are you taking this seminar for C.E. credit?
 YES NO

Designations: _____
Date of Birth: _____

Agency/Company: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: (_____) _____ Fax: (_____) _____

E-Mail Address: _____

PLEASE EMAIL THIS COMPLETED FORM TO HUNTER RACKHAM at hunter@iibaz.com or fax to (602) 468-1392 if you cannot send via email.

This portion below is for NON-IIBAZ members only.

Method of Payment:

Checks are not accepted at this time.

Receipt? YES NO

Credit Card:

Non-IIBAZ Member – \$100.00 VISA MASTERCARD AMEX

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CANCELLATION POLICY: For members: If you enroll and then have to cancel, please let us know as soon as possible. Send Hunter an email to hunter@iibaz.com to inform him that you need to cancel your spot. **For non-members:** Full refund if written notification is received seven (7) business days prior to the seminar. Cancellations received after that date will incur a \$100 non-transferable fee. No shows forfeit full registration fees. ITEC reserves the right to cancel or reschedule this web-based event.