



Ethics, E&O and Exposures

FREE Member Benefit Webinar for all IIBAZ members. – Arizona Course Number 106614

Ethics and E&O sometimes go together. Not 100% of the time, but in part there are many ethical considerations to consider. Arizona courts have established a high standard of care for Arizona agents in a Duty to Advise. This seminar will explore Ethical Consideration, duties, responsibilities and obligations in areas such as: Duty to Advise, Record Retention, CGL E&O Issues, CGL Endorsements gone wild, and Claims-Made Policies and what you need to know to avoid a claim. **This program was offered on October 21 and December 8, 2020. This is a third opportunity for those who weren't able to attend. If you took either webinar and earned the CE, you will not be able to earn CE more than once in the same licensing period.**

NOTE: Unless you are exempt from CE, you are required to take 6 hours of Ethics CE in order to renew your Arizona insurance license every four years. Please be sure keep track of your Ethics credits and be sure you are not duplicating any programs. **This webinar could fill up quite quickly and the number of seats is limited. Be sure to register right away to secure your spot on the roster. Please also be sure to read the highlighted area below.**

To all our member agents that hold a Westport or Allianz E&O Policy from the association – this webinar could qualify you for a 10% discount on your premium. It also can qualify you for three free Continuing Education ETHICS Credits. For attendance requirements, please email Mona Enriquez at mona@iibaz.com.

INSTRUCTOR: Joni Fairbrother, CIC, RPLU

DATE AND TIME: January 26, 2021 from 9:00 AM – 12:00 PM

COST: **FREE** to all IIBAZ of Arizona members
\$100.00 for all Non-IIBAZ Members

LOCATION: ONLINE – You will receive an email from GoToWebinar the week of January 18th containing the link to join the webinar for the date and time shown above.

Approved for 3 hours of Arizona Continuing Education Ethics Credit

National Producer Registry (NPN) #: _____

Mr. Ms. Mrs.

First Name: _____ M.I. _____ Last Name: _____

Are you taking this seminar for C.E. credit? YES NO Designations: _____ Date of Birth: _____

Agency/Company: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: (_____) _____ Fax: (_____) _____

E-Mail Address: _____

PLEASE EMAIL THIS COMPLETED FORM TO HUNTER RACKHAM at hunter@iibaz.com or fax to (602) 468-1392 if you cannot send via email.

This portion below is for NON-IIBAZ members only.

Method of Payment: Checks are not accepted at this time. Receipt? YES NO

Credit Card: Non-IIBAZ Member – \$100.00 VISA MASTERCARD AMEX Credit Card Security Code: _____

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CANCELLATION POLICY: For members: If you enroll and then have to cancel, please let us know as soon as possible. Send Hunter an email to hunter@iibaz.com to inform him that you need to cancel your spot. For non-members: Full refund if written notification is received seven (7) business days prior to the seminar. Cancellations received after that date will incur a \$100 non-transferable fee. No shows forfeit full registration fees. ITEC reserves the right to cancel or reschedule this web-based event.