



AGENCY INFORMATION

Agency Name _____

Main Contact _____ Title _____ Email Address _____

Mailing Address _____ City _____ State _____ Zip _____

Street Address _____ City _____ State _____ Zip _____

Phone _____ Fax _____ Website _____

Year Established _____ Total # of Employees _____ Business Type: ☐ Corporation ☐ LLC/LLP Partnership ☐ Individual/Sole Proprietorship

Lines of Business (should total 100%) Commercial Lines _____% Personal Lines _____% Life & Health _____% Other _____%

Aggregator/Cluster Affiliation (if any) _____ E&O Carrier _____ E&O Ex. Date _____

Other Arizona Locations? ☐ No ☐ Yes *If yes, please complete Branch Locations on second page.* Represent more than one company? ☐ No ☐ Yes

ADDITIONAL AGENCY PERSONNEL (Please complete second page if necessary)

** It is important to list all agency personnel in order to ensure they have full access to log-in information to iiabaz.com, member resources, and Virtual University.*

Name/Designations _____ Title _____ Email Address _____

Name/Designations _____ Title _____ Email Address _____

Name/Designations _____ Title _____ Email Address _____

QUALIFICATIONS FOR MEMBERSHIP

To be eligible for membership with the IIABAZ, agencies must:

- Have proper qualification and license under the laws of the State of Arizona to act as a property and casualty insurance agent.
- Have direct representation of a Company or Companies which operate exclusively on the commission basis and under the American Agency System.
- Assent to the Constitution and By-Laws of the IIABAZ, and subscription to the Code of Ethics.
- Primary engagement be in the General Insurance Business, deriving principal source of income therefrom.

DUES CALCULATION

IIABAZ annual membership dues are based on an agency's property/casualty premium volume written in Arizona. IIABAZ membership automatically includes membership in the Independent Insurance Agents and Brokers of America (IIABA) and Trusted Choice. Dues payment must accompany this completed application and may be prorated based on the application date. If your agency is located in Tucson, you must join the IIAB of Tucson as per IIABAZ by-law requirements. Dues are not deductible as charitable contributions but may be deducted as ordinary business expense except for 11.5% which relates to lobbying. If the agency membership is terminated for any reason, no portion of the dues will be returned. In the event of merger or acquisition by a nonmember, the member agency will immediately lose its rights and privileges of membership in IIABAZ.

IIABAZ is GREEN! All communications will be paperless except for certain publications and invoices. If you require paper mailings, there is a nominal \$25 annual charge. Please include the \$25 with your dues payment.

I certify the information contained in this application is true and correct to the best of my knowledge. I hereby agree to the terms of membership of IIABAZ and IIABA. By signing below, I agree that I have read and will adhere to the Code of Ethics (accessible at www.iiabaz.com/CodeOfEthics) and the Trusted Choice Licensing Agreement and Pledge of Performance (accessible at www.trustedchoice.com/licenseagreement).

We understand that our agency may use the Big "I" and Trusted Choice logos so long as the agency is a member of the IIABAZ. If our agency non-renews membership, we will cease to use the logos within 90 days after termination and agrees to pay any legal fees incurred by IIABAZ to enforce this requirement.

Agency Owner Signature _____ Date _____

PAYMENT INFORMATION

Future Payment Schedule Options (select one): Bill Me ☐ Annually ☐ Semi-Annually ☐ Quarterly

☐ Check enclosed payable to IIABAZ ☐ Charge to credit card

Card Number _____ Exp. Date _____ V-Code _____ Name on Card _____

CC Billing Address _____ Signature _____

DUES SCHEDULE

Fiscal Year: November 1 - October 31

AGENCY PREMIUM	DUES LEVEL
\$0-\$200,000 (less than 3 yrs & under 2 empl)	\$330
\$0-\$200,000	\$395
\$200,001-\$400,000	\$620
\$400,001-\$700,000	\$845
\$700,001-\$1,000,000	\$1,070
\$1,000,001-\$2,500,000	\$1,295
\$2,500,001-\$5,000,000	\$1,520
\$5,000,001-\$10,000,000	\$1,745
\$10,000,001-\$15,000,000	\$1,970
\$15,000,001-\$20,000,000	\$2,195
Over \$20,000,001	\$2,420

Your Dues Amount \$ _____

Optional Mailings, if wanted \$25

Branches (if any) \$ _____

TOTAL DUES \$ _____

RETURN THIS APPLICATION WITH PAYMENT TO:

IIABAZ | 333 East Flower Street | Phoenix, Arizona 85012 | P 602-956-1851 | F 602-468-1392 | [E info@iiabaz.com](mailto:info@iiabaz.com)



Additional Employees and Branches

Please duplicate this page as needed.

MAIN AGENCY ADDITIONAL PERSONNEL

Name/Designations _____	Title _____	Email Address _____
Name/Designations _____	Title _____	Email Address _____
Name/Designations _____	Title _____	Email Address _____
Name/Designations _____	Title _____	Email Address _____
Name/Designations _____	Title _____	Email Address _____
Name/Designations _____	Title _____	Email Address _____
Name/Designations _____	Title _____	Email Address _____
Name/Designations _____	Title _____	Email Address _____
Name/Designations _____	Title _____	Email Address _____

BRANCH LOCATION(S)

**There is a \$220 annual charge per branch location in order to be found on the agency locator at trustedchoice.com and location staff to utilize member benefits.
Please include the branch dues with your agency dues.*

Location #2 Name (if different than main location) _____

Main Contact _____ Title _____ Email Address _____

Mailing Address _____ City _____ State _____ Zip _____

Street Address _____ City _____ State _____ Zip _____

Phone _____ Fax _____ Website _____

Location #2 Additional Personnel

Name/Designations _____	Title _____	Email Address _____
Name/Designations _____	Title _____	Email Address _____
Name/Designations _____	Title _____	Email Address _____
Name/Designations _____	Title _____	Email Address _____

Location #3 Name (if different than main location) _____

Main Contact _____ Title _____ Email Address _____

Mailing Address _____ City _____ State _____ Zip _____

Street Address _____ City _____ State _____ Zip _____

Phone _____ Fax _____ Website _____

Location #3 Additional Personnel

Name/Designations _____	Title _____	Email Address _____
Name/Designations _____	Title _____	Email Address _____
Name/Designations _____	Title _____	Email Address _____
Name/Designations _____	Title _____	Email Address _____